



M OM HOLDINGS LIMITED

International Manganese Institute

39th Annual Conference – Istanbul, June 2013

DISCLAIMER

This presentation has been prepared and issued by OM Holdings Limited ARBN 081 028 337 ("OMH"). This presentation contains summary information about OMH. The information in this presentation does not purport to be complete or to provide all information that an investor should consider when making an investment decision. It should be read in conjunction with OMH's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange which are available at www.asx.com.au.

This presentation contains "forward-looking" statements within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of OMH, and its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are therefore cautioned not to place undue reliance on forward-looking statements and OMH, other than required by law, assumes no obligation to update such information.

OMH makes no representation and can give no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omissions from, any information, statement or opinion contained in this presentation.

This presentation is for information purposes only and is not financial product or investment advice or a recommendation to acquire (or refrain from selling) OMH shares. Before making an investment decision prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek legal and taxation advice appropriate to their jurisdiction. OMH is not licensed to provide financial product advice in respect of OMH shares.

OMH Strategic Focus

A world-class miner and smelter of Manganese and Ferro Silicon

Exploration & Mining

- 🌐 **Exploration**
 - 🌐 Bootu Creek + Regional
- 🌐 **Mining – Australia**
 - 🌐 **Bootu Creek** –1mtpa production capacity
- 🌐 **Mining – South Africa**
 - 🌐 **Tshipi Borwa** – 2.4mtpa production capacity (OMH 13% (indirect) share)

Ferro Alloy Smelting






- 🌐 **Smelting – China**
 - 🌐 **OM Qinzhou** – 80kt alloys and 300kt sinter capacity
- 🌐 **Smelting – Malaysia**
 - 🌐 **OM Sarawak Project** Ferro Silicon and Manganese alloys for the Asian steel industry (OMH 80% share)

Marketing & Trading

- 🌐 **Equity Mn sales**
 - 🌐 Ore, Sinter, Alloys
- 🌐 **Marketing agencies**
 - 🌐 Manganese
 - 🌐 Iron Ore
- 🌐 **Third Party trading**
 - 🌐 Manganese
 - 🌐 Ferro Silicon
 - 🌐 Chrome
 - 🌐 Iron Ore

What I said this time last year... OM Sarawak (Malaysia) deliverables...

**What
&
When**

Activity	Status
Power Purchase Agreement	
Environmental approval	
Project Finance	
EPC contract	
Construction commencement	
Expected commencement of first production	Q2 2014
Expected full-scale commercial operation	Q2 2015

OM Sarawak (Malaysia)³

Strategic rationale – Realising our true potential

What

A world-class alloy smelter, reliably and competitively supplying the steel industry

Where

In Sarawak, Malaysia, close to hydro power and on the doorstep of the Asian steel industry

Why

Strategically and financially robust project driven by unique competitive advantages

When

Expected commencement of first production in Q2 2014 and full-scale commercial operation in Q2 2015

³ The Sarawak Project is owned and being developed by OM Materials (Sarawak) Sdn Bhd, a joint venture company 80% owned by OMH.

OM Sarawak (Malaysia)

Building a world class smelter

What

- **Building a world-class alloy smelter to reliably and competitively supply the steel industry**
 - **Competitively priced power**
 - **Coastal industrial land**
 - **Purpose built port facility**
 - **Proximity to key raw materials and markets**
- **Expected to become one of the lowest cost silicon based ferro alloy producers**
 - **Phase 1 - 308,000 tpa FeSi production, project capex of USD397 million**
 - **Phase 2 – SiMn production facility to follow closely**

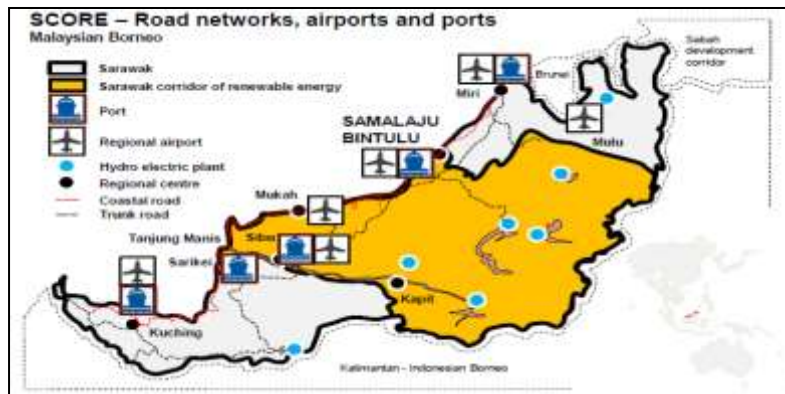
4

⁴ Offtake agreements signed to-date by OM Sarawak with JFE Shaji Trade Corporation, Hanwa Co., Ltd and Fesil AS exceed 60% of the Sarawak Project's expected Phase 1 production capacity.

OM Sarawak (Malaysia)

Samalaju Industrial Zone, Sarawak, Malaysia

Where



OM Sarawak (Malaysia)

The Bakun Dam – Hydro Power Supply

Where



OM Sarawak (Malaysia)

Clear strategy and focused execution

How

- **COMMITTED PROJECT PARTNERS**
 - 80% project ownership by OMH and 20% project ownership by Cahya Mata Sarawak Bhd - a leading Malaysian publicly listed industrial conglomerate
- **PROJECT FUNDING SECURED**
 - Syndicate of leading international and regional banks
 - USD215 million + MYR436 million project finance facility
- **OFF-TAKE PARTNERSHIPS (PHASE 1)**
 - Hanwa Co., Ltd – OMH shareholder and off-take partner
 - JFE Shoji Trade Corporation – production joint venture and off-take partner
 - Fesil Sales AS – off-take partner
- **EPC CONTRACT**
 - Sinohydro Corporation as lump-sum turn-key contractor
 - Sinosteel Jilin Electro-Mechanical Equipment Co. Ltd as sub-contractor

5

⁵ For further detail in relation to the project finance facility, see OMH's ASX announcement dated 21 December 2012.

OM Sarawak (Malaysia)

When

Target Dates	Activity
Q1 2013	Construction Commencement
Q2 2014	Expected commencement of first production
Q2 2015	Expected full-scale commercial operation

A large dam with water flowing through spillways, surrounded by lush green forest. The text "THANK YOU" is overlaid in the center.

THANK YOU